

Funding Program Agency/Project Type Matrix

	SWRCB - Clean Water State Revolving Fund	SWRCB - Safe Drinking Water State Revolving Fund	IBank - Infrastructure State Revolving Fund	USDA - Water & Environmental Programs grants, loans and loan guarantees	DWR - Integrated Regional Water Management Program	Community Development Block Grants ³	California Special District Association ⁴	Indian Community Development Block Grant Program	Indian Health Service	Bureau of Indian Affairs	EPA Region 9 Tribal Funding	Rural Community Assistance Corporation	FEMA
Website:	http://www.swrcb.ca.gov/water-issues/programs/grants_loans/srf/	https://www.waterboards.ca.gov/drinking_water/services/funding/SRF.html	http://www.ibank.ca.gov/infrastructure-state-revolving-fund-isrf-program/	https://www.rd.usda.gov/programs-services/all-programs/water-environmental-programs	https://water.ca.gov/Work-With-Us/Grants-And-Loans/IRWM-Grant-Programs	https://www.hcd.ca.gov/grants-funding/active-funding/cdbg.shtml	https://www.csda.net/finance/home	http://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/grants/icdbg	https://www.ihs.gov/dg/m/funding/	https://www.bia.gov/programs-services	https://www.epa.gov/tribal-pacific-sw/r9tribalcwa	https://www.rcac.org/lending/	https://www.fema.gov/hazard-mitigation-grant-program
Project Type	WW	Water	Water/WW	Water/WW	Water	Water/WW	Water/WW	Water/WW	Water/WW	Water/WW	Water/WW	Water/WW	Water/WW
Eligible Applicants	Public agencies, 501(c)(3)'s, Native American tribal government, Section 208 CWA management Agencies, National Estuary Programs	Privately-owned and publicly-owned Community Water System (CWSs) or Non-Profit Non-CWSs	Public agencies and non-profit corporations, sponsored by public agencies	Communities with populations of 10,000 or less for most programs.	Public agencies & utilities, 501(c)(3)'s, Federally recognized Tribes, and State tribes on the NAHC list	Incorporated Cities and Counties	Special Districts	Tribal governments	Tribal governments	Tribal governments	Tribal governments	Communities with populations of 50,000 or less for most programs.	State Agencies, Federally-recognized Tribes, Local governments/communities, and private non-profits
Funding Types	Grant and Loan Funds	Grant and Loan Funds	Loan Funds	Grant and Loan Funds	Grant Funds	Grant Funds	Loan Funds	Grant Funds	Grant and Loan Funds	Grant and Loan Funds	Grant and Loan Funds	Loan Funds	Grant Funds
Forming Legal Entities	May be possible through "expanded use program"	May be possible, if consolidating multiple systems.	-	-	Potentially as part of a larger project to address public health	May be possible through Planning and Technical Assistance Grants	-	-	-	-	-	Technical Assistance	-
Direct Funding of Planning & Design ^{1,2}	Up to \$0.5 million grants for DACs	Up to \$0.5 million in grants or loans	-	Special Evaluation Assistance for Rural Communities and Households (SEARCH) Grants	Yes Planning funds available	Specific Planning and Technical Assistance Grants	-	Yes Planning funds available	Yes Planning funds available	Yes Planning funds available	Yes Planning funds available	Yes through technical assistance	Yes once NEPA is complete
Reimbursement of Planning, Design & Formation Costs	Yes. Eligibility starts after initial application submittal	Yes. Eligibility starts after initial application submittal	Yes as part of construction funding	Yes as part of construction funding	Yes depending on when costs were incurred.	-	Yes as part of construction funding	Yes upon approval	Yes upon approval	Yes upon approval	Yes upon approval	Yes as part of construction funding	Yes as part of Construction Funding
Emergency Projects	-	Yes, through the Safe and Affordable Drinking Water Fund	-	Yes - Emergency Community Water Assistance Grants	-	-	-	Yes	Yes	Yes	Yes	Technical Assistance	Provides funds for mitigation projects
Leak Detection	-	-	-	-	-	-	-	Yes	Yes	Yes	Yes	Technical Assistance	-
Construction and Rehabilitation ²	No maximum funding limit	No maximum funding limit	\$50,000 to \$25 million/ project. Larger loans upon board approval	Not limited but typically \$3 million to \$5 million	No specific limits. Typically ~\$1 million	Can provide grants for targeted project that serve low income households	Can provide loans through its pool program	Yes	Yes	Yes	Yes	Can provide loans and grants through relationship with private foundations and private banks (Community Reinvestment Act)	Can provide 75% of total project costs typically up to \$3 million
Payment of Assessments or Onsite Retrofit Costs	May be possible through "expanded use program"	-	-	-	-	For low income households	-	For tribal households	For tribal households	For tribal households	For tribal households	-	-
System Consolidation Costs	-	Yes - <u>State Water Board</u> highly encourages consolidation	-	Yes	Potentially as part of a larger project to address public health	-	-	Yes	Yes	Yes	Yes	Technical Assistance	-
Refinancing of Higher-Rate Debt	Yes for disadvantaged communities to make a project affordable, but not for land	-	Yes, as part of funding an eligible project	Up to 100% for approved interim financing. Up to 50% of loan amount if it improves USDA's security position or makes project more affordable.	-	-	-	Yes	Yes	Yes	Yes	-	-
Bridge Loans	-	-	-	-	-	-	Yes	-	-	-	-	Yes	-

Notes:
 1) Direct Funding means, funds are reimbursed during the planning / design process versus reimbursed once the project construction is initiated with a notice to proceed.
 2) Funding amounts listed are subject to change annually.
 3) Direct funding is available only to incorporated cities and counties, other entities must go through the county to obtain funds.
 4) Membership required